

SHREYAS INTERMEDIATES LIMITED

CIN: L24120PN1989PLC145047

Registered Office: Plot Nos. D-21, D-22, D-23, M.I.D.C. Industrial Estate, Lote Parshuram, Taluka – Khed, District: Ratnagiri- 415722, Maharashtra, India
Tel No.: +91 022 4276 6500; Email: info.shreyasintermediates@gmail.com; Website: www.shreyasintermediates.co.in

OPEN OFFER FOR ACQUISITION UP TO 61,20,405 (SIXTY-ONE LAKH TWENTY THOUSAND FOUR HUNDRED AND FIVE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARE") AT AN OFFER PRICE OF RS. 10/- (RUPEES TEN ONLY) EACH EQUITY SHARE, PAYABLE IN CASH, REPRESENTING THE ENTIRE PUBLIC SHAREHOLDING CONSTITUTING 8.64% OF THE VOTING SHARE CAPITAL OF SHREYAS INTERMEDIATES LIMITED (THE "TARGET COMPANY"), BY KRISH PHARMA SPECIALITY PRIVATE LIMITED ("ACQUIRER"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS.

This Post Offer Advertisement ("Post-Offer Advertisement") is being issued by Fedex Securities Private Limited, ("Manager/Manager to the offer"), for and on behalf of Acquirer, in connection with the Open Offer to the Public Shareholders of the Target Company, in accordance with Regulation 18(12) of the SEBI (SAST) Regulations.

This Post Offer Advertisement is to be read in continuation of, and in conjunction with:

- the Public Announcement dated March 17, 2022, in relation to the Offer ("PA");
- the Detailed Public Statement ("DPS") that was published on March 25, 2022 in the Business Standard Newspaper (English and Hindi - All editions) and Nav Shakti Newspaper (Regional - Mumbai Edition);
- the Draft Letter of Offer ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") on March 30, 2022;
- the Letter of Offer ("LOF") dated June 15, 2022 along with Form of Acceptance ("FOA") & Share Transfer Form.
- the Offer Opening Advertisement and Corrigendum to the Detailed Public Statement which was published on June 27, 2022 in all the newspapers in which the DPS was published ("Advertisement Cum Corrigendum").

Capitalised terms used but not defined in this Post Offer Advertisement shall have same meaning assigned to such terms in the LOF.

The Shareholders of the Target Company are requested to kindly note the following information relating to the Offer:

1.	Name of the Target Company	Shreyas Intermediates Limited
2.	Name of the Acquirer	Krish Pharma Speciality Private Limited
3.	Name of Manager to the Offer	Fedex Securities Private Limited
4.	Name of the Registrar to the Offer	Link Intime India Private Limited
5.	Offer Details	
	(a) Date of Opening of the offer	Tuesday, June 28, 2022
	(b) Date of Closure of the offer	Monday, July 11, 2022
6.	Date of payment of consideration	Friday, July 15, 2022

7. Details of Acquisition

Sr. No.	Particulars	Proposed in the Open Offer Document		Actuals	
7.1.	Offer Price (per Equity Share)	Rs. 10.00		Rs. 10.00	
7.2.	Aggregate number of Equity Shares tendered	61,20,405 ^(a)		700	
7.3.	Aggregate number of Equity Shares accepted	61,20,405 ^(a)		200	
7.4.	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	Rs. 6,12,04,050 ^(a)		Rs. 2,000	
7.5.	Shareholding of Acquirer before Share Purchase Agreement ("SPA") and Public Announcement (Number of Equity Shares & % of Voting Share Capital)	Nil		Nil	
7.6.	Equity Shares Acquired by way of SPA • Number • % of Fully Diluted Equity Share Capital	1,75,00,000 ^(b) (24.70%)		1,75,00,000 ^(b) (24.70%)	
7.7.	Equity Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	61,20,405 ^(a) (8.64%)		200 (0.00%)	
7.8.	Equity Shares Acquired after Detailed Public Statement ^ • Number of Shares Acquired • Price of the Shares Acquired • % of the Shares Acquired	Nil (0.00%)		Nil (0.00%)	
7.9.	Post Offer shareholding of Acquirers • Number • % of Fully Diluted Equity Share Capital	2,36,20,405 ^(a) (33.34%)		1,75,00,200 (24.70%)	
7.10.	Pre and Post Offer shareholding of Public Shareholders • Number • % of Fully Diluted Equity Share Capital	Pre – Offer	Post – Offer	Pre – Offer	Post – Offer
		61,20,405	Nil ^(a)	61,20,405	61,20,205
		(8.64%)	(0.00%)	(8.64%)	(8.64%)

(a) Assuming full acceptance of the Open Offer.

(b) The Acquirer has entered into the SPA with the Seller, pursuant to which the Acquirer has agreed to acquire 1,75,00,000 equity shares and as on the date of this Post Offer Advertisement, the same is in the process of transfer.

^ Except those Equity Shares specified in Sr. No. 7.6 and 7.7 above.

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.

9. This Post Offer Advertisement is being issued in all the newspapers in which the DPS has appeared. A copy of this Post Offer Advertisement will also be available on the website of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), the Target Company (www.shreyasintermediates.co.in), Manager to the Offer (www.fedsec.in) and Registrar to the Offer (www.linkintime.co.in)

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

FEDEX SECURITIES PRIVATE LIMITED

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